



Business Opportunities & Investments in Algeria

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ALFAR

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2/27/2009

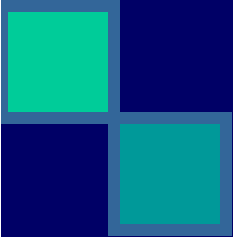



Opportunities for Singapore to Invest in Projects in Algeria

- Energy Sector (Oil, Gas & Mining)
 - Industry & Manufacturing
 - Water Management and Treatment
 - Housing projects
 - IT for education and household
 - Management of Projects
- 




Goals and Objectives

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- Select the Sectors in which Singapore as an advantage
 - Select the COs in these sectors motivated to inter the Business in Algeria
 - Fix Goals and Objectives with the Cos on a short term, middle term and long term
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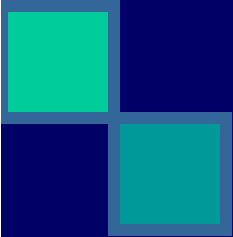


Today's Algeria Situation & Projection (Macro)

- Exports in 2008 reached 76.6BUS\$
 - National Inv.Plan (5 years) 150BUS\$
 - Energy Inv.Plan (5 years) 64BUS\$
 - Reserves 147BUS\$.Debt 4BUS\$
 - Job creation (5 years) 3M
- 




Energy Upstream Proj. Awards

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- ENI 65MUS\$ (8 wells)
 - BG 100MUS\$ (7 wells)
 - EON Rhurgas 48MUS\$ (2 wells)
 - GASPROM 55MUS\$ (3 wells)




Energy Gas increase Projects

- Total (Timimoun) 1BUS\$ 2BM3/Y
 - Repsol (Reggane) 1.5BUS\$ 4BM3/Y
 - GDF (Touat) 1.5BUS\$ 4BM3/Y
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Down Stream (1)

- Skikda Refinery Condensate
 - LPG Phase 3 (3MMT/Year)
 - Skikda new LNG Train
 - Arzew new LNG Train.
 - Helium Arzew II
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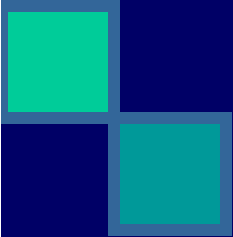



Down Stream (2)

- Ammonia & Urea Project with OCI: « SORFERT»
 - Ammonia and Urea Project with SGBH:
EL Djazairia El Omania Lil Aslmida
 - Methanol Project with Consortium Almet
 - Ethane Steam Cracker Project with TOTAL Sa
 - Ammonia 3 Project with Fertiberia
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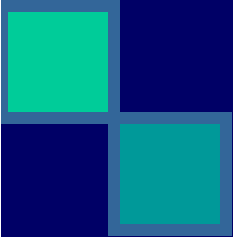



Down Stream (3)

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- New Refinery in Tiaret,
 - Naphtha Steam Craking and Fuel oil Cracking
 - Propane dehydrogenation and PP production
 - Ammonia and derivatives in Béni Saf,
 - New Industrial Zone and Port in Béni Saf,
 - Utilities Management Cie
- 




Industry Projects

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- Aluminium Project in Beni Saf
 - Integrated Project of Gara Djebilet
 - Cement Project in Relizane
 - Fertilizer Project
 - Mining Projects
 - Steel Iron Project
 - Desalting Water Projects (13 Plants ~ 2.5MM3)
 - Power Plants Projects
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Water Management & Treatment

- El Oued Water treatment unit
30000M3/D (reverse osmosis)
BOT Tender closing 5/04/09
 - Ain Mechria Waste Water treatment unit
BOT Tender closing 29/03/09
 - (Others Ain Safra, El Bayad etc..)
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Housing Projects: New Towns



- New Towns Project Management

- * Sidi Abdalah

- * Boughzoul

- * Bouinan

- * El Menea

Tender Closing 29/03/09



I T for Education

- 
- Purchase, Installation and Wireless local area for

- *1000 schools Phase A

- *136 schools Phase B

- *251 schools Phase C

Tender closing 20/03/09



I T for Household & Enterprises


The overall market is estimated at 8M units and will reach 10M units by 2011

The household part is 7M units and the enterprises 1M units

From the market study and Business plan yearly sales of 300000 units can be achieved depending on other players



Tremendous Business & Investments Opportunities

- We Can Assist and contribute in
 - * The Surveys for local cities
 - * Providing support locally
 - * Looking for partners matching B2B
 - * Providing relevant information's
 - * Arranging meetings with key Organizations and Persons
- 



THANK YOU



ALFAR TRADING CONSULTANTS